



Investment Strategy

Its time to make a difference! With constant crisis hitting our world, new challenges arise for our society. Finomics AG wants to face these challenges by inviting qualified and institutional investors to invest in projects that provide practical solutions and give input to open questions that must be answered for the next generation.

Thus, the **Finomics Sustainable Umbrella Fund** seeks to achieve its investment objective by investing predominantly directly or indirectly within sustainable business sectors that make a difference.

Within the Umbrella Fund structure, a variety of different Sub – Funds (sub-funds) will be established, e.g. **Sustainable Infrastructure Equity** or **Sustainable Infrastructure Debt**.

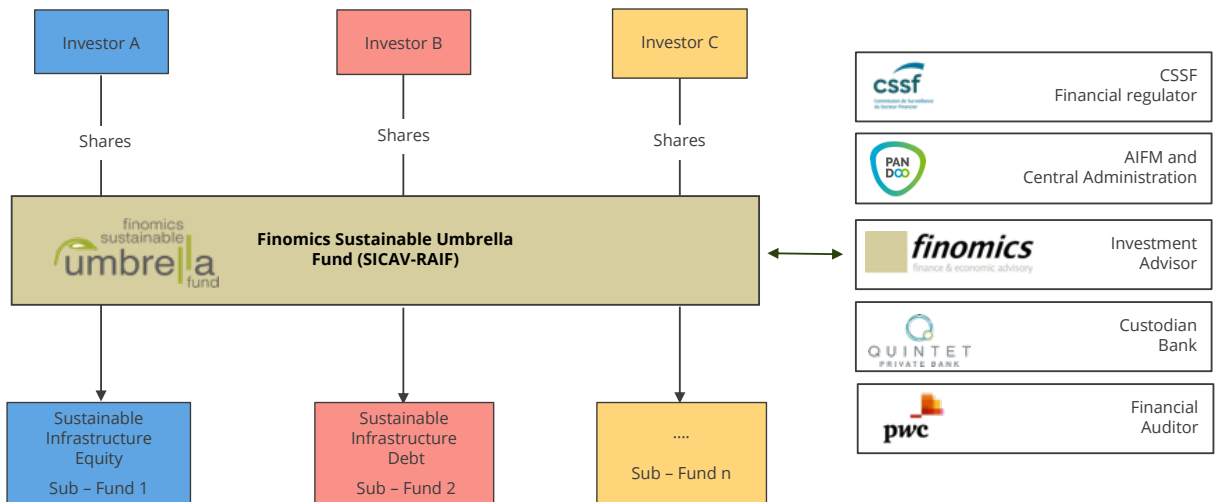
The first Sub – Funds

Each Sub – Fund will pursue its own business strategy within the framework of sustainable investments.

Investments are primarily made in infrastructure projects in the field of renewable energies (e.g. wind, photovoltaics, hydropower, geothermal energy or other technologies).

Each Sub – Fund must be certified at least in accordance with ESG Article 8 (consideration of environmental, social and governance criteria). In this way, the Fund ensures that it also acts in accordance with Article 8 of the ESG guidelines.

While the **Sustainable Infrastructure Equity** Sub – Fund uses equity to finance the projects, the **Sustainable Infrastructure Debt** Sub – Fund provides loans to the projects.



Sustainable investments

Increasing need for ESG criteria

The **Finomics Sustainable Umbrella Fund** considers sustainability risks (e.g. risks related to environmental, social and governance aspects) in the investment decision-making process on the one hand and the expected impact of sustainability risks on the Fund's performance on the other hand.

- Each Sub – Fund must be certified at least in accordance with **ESG Article 8**. In this way, the Fund ensures that it also acts in accordance with Article 8 of the ESG guidelines.
- The sustainable sector is one of the fastest growing and its urgency is on top of the political agenda.
- More and more institutional investors need to differentiate themselves by investing in the sustainable sectors. This shows the potential of finance to shape the future by offering attractive portfolio diversification.

Securities for Investors

- The Sub – Funds own specialty SPVs, intellectual properties or assets and sell or lease required technology or energy power to its clients in clearly defined business areas.
- Independent evaluation, laboratory analyses and regular audits ensure that the overall guidelines of the Fund are met in every stage.

Clients to the Fund

Due to the highly rising demand, clients to the Fund are coming from all sorts of areas:

- **High energy sector:** solar and wind farms, server farms, solution providers with combination of renewable energy systems, desalination frameworks
- **Agriculture and forestry:** farmers and foresters, agricultural associations
- **Infrastructure:** hospitals, hotels, airports, harbors, factories etc.



Initiator and the Team

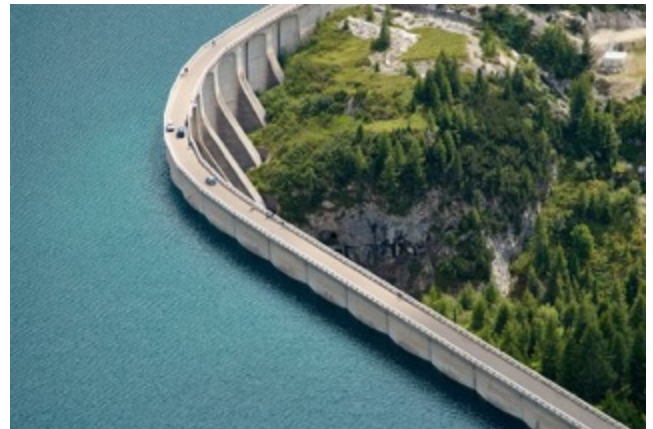
Finomics AG

- Finomics AG, based in Zurich, is the investment advisor of the Fund.
- Finomics will select and control all its suppliers and project managers and run a hands-on quality management process for the Fund with a dedicated team of experts.
- The Finomics team has extensive experience in the successful structuring of funds in Luxembourg.
- In the operation phase of the Fund, Finomics will cover all tasks regarding financing, administration regulatory requirements and the reporting framework on Fund level.
- Finomics supports the capital acquisition process for the Fund with investors and distribution partners.
- In 2023, Finomics AG will receive the asset manager license from FINMA (Swiss Financial Regulatory Authority).
- Finomics currently has a transaction volume of over EUR 1 billion.



Manager and Team of Experts

- An international manager and expert team works in close relationship with Finomics to ensure highest quality standards on all business levels.
- Members of this team are engineers, chemist, producers and project leaders with sound experiences in global energy implementation, infrastructure, agriculture and forestry, food safety, sales, marketing & communication.



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Disclaimer: This teaser is for promotional purposes only and is directed at qualified and institutional investors only, subject to change as the transaction proceeds.

finomics
sustainable
umbrella
fund

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Fund Details

Cost, Taxes and Duties

- The annual running costs of the Fund are 125 bps based on the total Fund volume.
- Investment advisors receive advisory fees. One-time fee for the capital acquisition of the Fund.
- Initiators receive profit participation of 20% on the net profits of the Fund.
- Foreign investors domiciled outside Luxembourg should not be taxable in Luxembourg for the Fund.
- Investors must consult their own tax advisors to ensure compliance with their respective local jurisdiction.
- Issuing Prospectus will be the formal document.



EU Regulated Umbrella Fund Structure

- **Name:** Finomics Sustainable Umbrella Fund (SICAV-RAIF)
- **Sub – Fund:** Sustainable Infrastructure Equity
ISIN: LU2570850078
- **Sub – Fund:** Sustainable Infrastructure Debt
ISIN: LU2570851399
- **Structure:** EU regulated Umbrella Fund structure in Luxembourg
- **Asset Class:** Alternative Investment
- **ESG:** Will be classified as min. ESG 8
- **Start Date:** 28.09.2022
- **Term:** Evergreen Umbrella Fund
- **Target Volume:** EUR 1 bn.
- **Min Subscription:** EUR 5m. on Sub – Fund level
- **Target dividend:** 8% or 10% p.a. depending on Sub - Fund
- **Investment Advisor:** Finomics AG
- **AIFM & Administrator:** Pandoo
- **Custodian Bank:** Quintet Private Bank
- **Auditor:** PwC, Luxembourg



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