

Finomics Sustainable Umbrella Fund Sustainable Infrastructure Debt

Sustainable Energy Services for a Global Future

Investment Strategy

The Sustainable Infrastructure Debt Sub-Fund seeks to achieve its investment objective by providing loans to sustainable infrastructure projects in the field of renewable energy that offer attractive interest rates.



The Sub – Funds assets are primarily invested in the following:

- Infrastructure projects in the field of renewable energies (e.g. solar, photovoltaic, hydropower, geothermal or other technologies).
- Construction and management of production facilities for sustainable goods, which feed their energy needs predominantly through renewable energies.
- Infrastructure projects in the field of synthetic fuels (power-to-liquid, power-to-gas)
- Implementation of hydrogen technologies (e.g. electrolyzers)
- Battery energy storage systems (BESS) and transmission and distribution (T&D) systems in conjunction with wind, photovoltaic, hydropower or other infrastructure-related projects.
- Mobility solutions with appropriate electric vehicle charging systems and required facilities.
- Sustainable impact projects (e.g. CO₂ – Farming).



Initiator and Team

Finomics AG

- Finomics AG, based in Zurich, is the Fund's investment advisor.
- Finomics will select and control all of its suppliers and will provide hands-on quality management for the Fund with a dedicated team of experts.
- The Finomics team has extensive experience in successfully structuring funds in Luxembourg as well as bonds in Switzerland.
- In the operational phase of the Fund, Finomics takes over all tasks related to financing, administration, regulatory requirements and reporting at fund level.
- Finomics supports the Fund's capital raising process from investors and distribution partners.
- In 2023, Finomics AG will receive its asset manager licence from FINMA (Swiss Financial Market Supervisory Authority).
- Finomics currently has a transaction volume of over CHF 1 billion.



Consultation with energy experts

- An international team of experts works closely with Finomics to ensure the highest quality standards at all levels of the business.
- The members of this team are engineers, mechanical engineers, producers and project managers with in-depth experience in global energy implementation.
- A solid Due Dilligence by energy experts will be imperative for the debt-investment to double check on the feasibility at a project level.



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Disclaimer: This teaser is for promotional purposes only and is intended for qualified and institutional investors only, subject to change in the execution of the transaction.

finomics
sustainable
umbrella
fund

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Fund Details

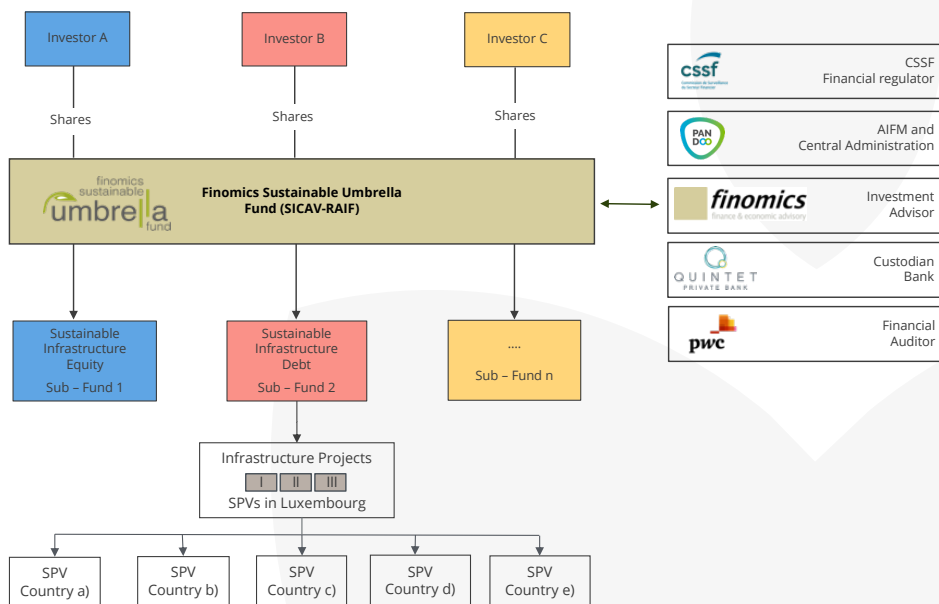
Costs, taxes and duties

- The annual operating costs of the Fund are 125 basis points based on the total fund volume.
- Investment advisors receive an advisory fee and one-off fee for raising capital for the Fund.
- Initiators receive a profit share of 20% on the net profit of the Fund.
- Foreign investors domiciled outside Luxembourg should not be taxable in Luxembourg for the Fund.
- Investors must consult their own tax advisors to ensure that the provisions of their respective local jurisdictions are complied with.
- The Offering Memorandum will be the official document.



EU regulated Umbrella Fund Structure

- **Name:** Finomics Sustainable Umbrella Fund (SICAV-RAIF)
- **Sub – Fund:** Sustainable Infrastructure Debt ISIN: LU2570851399
- **Structure:** EU regulated Umbrella Fund structure in Luxembourg
- **Asset class:** Infrastructure sector implementations
- **ESG:** Classified as ESG 8
- **Start date:** 2022
- **Term:** 15 years (Option for plus 2x2 years)
- **Target volume:** EUR 250 million
- **Minimum investment:** EUR 5 million
- **Target dividend:** 8% p.a.
- **Investment Advisor:** Finomics AG
- **AIFM & Central Administrator:** Pandoo
- **Custodian Bank:** Quintet Private Bank
- **Auditor:** PwC, Luxembourg



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