

Finomics Sustainable Umbrella Fund

Sustainable Infrastructure Equity

Sustainable energy services for a global future

Investment Strategy

The Sustainable Infrastructure Equity Sub – Fund seeks to achieve its investment objective by investing primarily, directly or indirectly, in sustainable renewable energy infrastructure projects that offer attractive returns in a sustainable business environment.

The Sub – Funds assets will primarily be invested in areas such as:

- Infrastructure projects in the field of renewable energies (e.g. solar, photovoltaic, hydropower, geothermal or other technologies).
- Construction and management of production facilities for sustainable goods, which feed their energy needs predominantly through renewable energies.
- Infrastructure projects in the field of synthetic fuels (power-to-liquid, power-to-gas)
- Implementation of hydrogen technologies (e.g. electrolyzers)
- Battery energy storage systems (BESS) and transmission and distribution (T&D) systems in conjunction with wind, photovoltaic, hydropower or other infrastructure-related projects.
- Mobility solutions with appropriate electric vehicle charging systems and required facilities.
- Sustainable impact projects (e.g. CO₂ – Farming).

Market and its growing Demand

- The renewable energy sector is one of the fastest growing and its urgency is on top of the political agenda.
- A rapidly growing energy demand with increasing measures to ensure energy security is challenging on a global level.
- More institutional investors want to differentiate themselves by investing in the renewable energy sector. This shows the potential of finance to shape the future by providing appealing portfolio diversification.



December 2022

Disclaimer: This teaser is for promotional purposes only and is directed at qualified and institutional investors only, subject to change as the transaction proceeds. September 2022

finomics
sustainable
umbrella
fund

Finomics AG
Parking 7
CH-8002 Zürich
www.finomics.ch

Initiator and the Team

Finomics AG

- Finomics AG, based in Zurich, is the investment advisor of the Fund.
- Finomics will select and control all its suppliers and run a hands-on quality management process for the Fund with a dedicated team of experts.
- The Finomics team has extensive experience in the successful structuring of funds in Luxembourg.
- In the operation phase of the Fund, Finomics will cover all tasks regarding financing, administration regulatory requirements and the reporting framework on Fund level.
- Finomics supports the capital acquisition process for the Fund with investors and distribution partners.
- In 2023, Finomics AG will receive the asset manager license from FINMA (Swiss Financial Regulatory Authority).
- Finomics currently has a transaction volume of over CHF 1 bn.



Advisory Team of Energy Experts

- An international expert team works in close relationship with Finomics to ensure the highest quality standards at all business levels.
- Members of this team are engineers, producers, project leaders and have sound experiences in the area of renewable energy implementations around the globe.
- Solid due diligence by energy experts is essential for the debt investment to verify feasibility at the project level.



Battery energy storage systems (BESS) (eerinstitute.org)

Fund Details

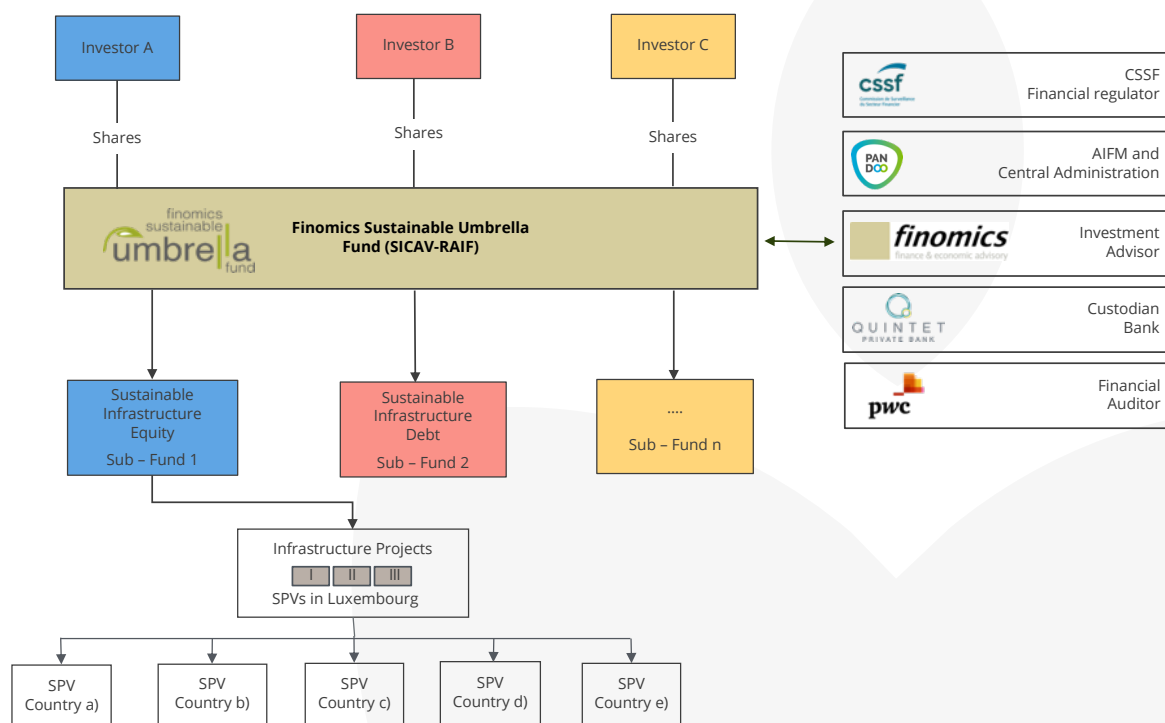
Cost, Taxes and Duties

- The annual running costs of the Fund are 125 bps based on the total Fund volume.
- Investment advisors receive advisory fees. One-time fee for the capital acquisition of the Fund.
- Initiators receive profit participation of 20% on the net profits of the Fund.
- Foreign investors domiciled outside Luxembourg should not be taxable in Luxembourg for the Fund.
- Investors must consult their own tax advisors to ensure compliance with their respective local jurisdiction.
- Issuing Prospectus will be the formal document



EU Regulated Umbrella Fund Structure

- **Name:** Finomics Sustainable Umbrella Fund (SICAV-RAIF)
- **Sub - Fund:** Sustainable Infrastructure Equity ISIN: LU2570850078
- **Structure:** EU regulierte Umbrella Fund structure in Luxembourg
- **Asset class:** Implementation in Energy Sector
- **ESG:** Will be classified as ESG 8
- **Start date:** 2022
- **Term:** 15 years (option of extension 2x2 Jahre)
- **Target volume:** EUR 250 million
- **Mindestinvestition:** EUR 5 million
- **Target dividend:** 10% p.a.
- **Investment Advisor:** Finomics AG
- **AIFM & Central Administrator:** Pandoo
- **Custodian Bank:** Quintet Private Bank
- **Auditor:** PwC, Luxembourg



December 2022

Disclaimer: This teaser is for promotional purposes only and is directed at qualified and institutional investors only, subject to change as the transaction proceeds. September 2022