



Impact Investments

It is time to make a difference! With the constant crises afflicting our world, new challenges for our society are emerging.

Our impact investments makes a measurable contribution to a sustainable development. The selected projects take into account the social as well as the environmental aspects and generate a financial return.

The **Finomics Sustainable Umbrella Fund** therefore seeks to achieve its investment objective by investing directly or indirectly in sustainable industries that make a difference to people and nature.

The fund takes into account environmental, social and governance aspects related to **ESG**, supporting the **SDGs** (Sustainable Development Goals).

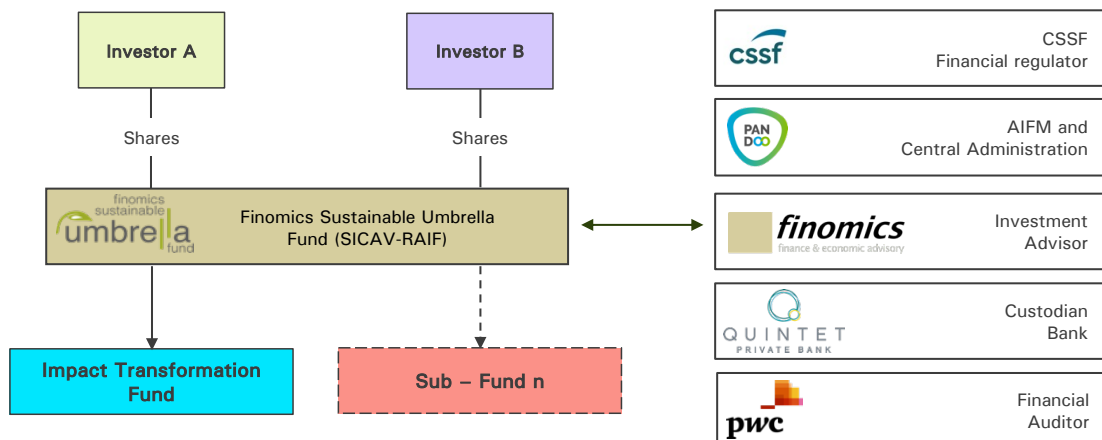
Within the umbrella fund structure several sub-funds will be implemented, like the **Impact Transformation Fund**.

Investment Strategy

The Fund seeks to achieve its investment objective by providing equity, mezzanine or loans to sustainable projects that provide attractive returns.

Assets from the fund are primarily invested in the following areas:

- Production of hydrogen; methanol and synthetic fuels (SAF).
- Carbon farming initiatives which enable the storage of CO₂ such as by increasing the humus layer in the soil.
- Construction and management of production facilities for sustainable goods, which feed their energy needs predominantly through renewable energies, such as in glass production.
- Infrastructure projects in the field of renewable energies (e.g. solar-, wind- and geothermal-energy, desalination or other technologies).



Initiator and the Team

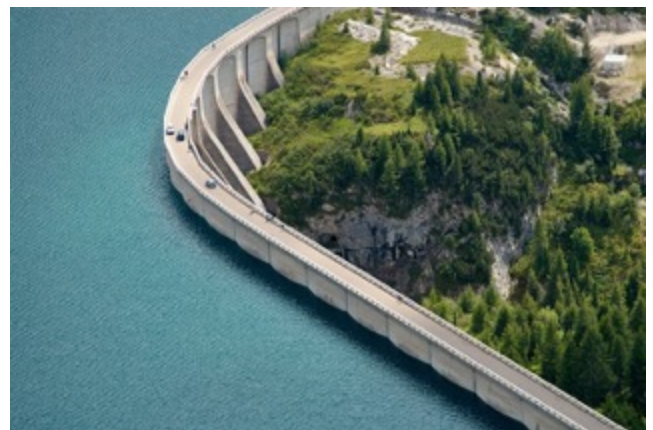
Finomics AG

- Finomics AG, based in Zurich, is the investment advisor of the Fund.
- The Finomics team has extensive experience in the successful structuring of funds in Luxembourg.
- In the operation phase of the Fund, Finomics will cover all tasks regarding financing, administration regulatory requirements and the reporting framework on Fund level.
- Finomics will select and control all its suppliers and project managers and run a hands-on quality management process for the Fund with a dedicated team of experts.
- Finomics supports the capital acquisition process for the Fund with investors and distribution partners.
- In the next step, Finomics plans to establish another impact investment sub-fund with promising projects and teams from the field of life sciences.
- In 2024, Finomics AG will receive the asset manager license from FINMA (Swiss Financial Regulatory Authority).



Manager and Team of Experts

- An international team of managers and experts works closely with Finomics to ensure the highest quality standards at all levels of the business.
- Members of this team are engineers, chemist, producers and project leaders with sound experiences in global energy implementation, infrastructure, agriculture and forestry, food safety, sales, marketing & communication.



2024 March

Disclaimer: This teaser is for promotional purposes only and is directed at qualified and institutional investors only, subject to change as the transaction proceeds.



Fund Details

Cost, Taxes and Duties

- The annual running costs of the Fund are ca. 125 bps based on the total Fund volume.
- The investment advisors receive a consulting fee and one-time fee for raising capital for the fund.
- Foreign investors domiciled outside Luxembourg should not be taxable in Luxembourg for the Fund.
- Investors must consult their own tax advisors to ensure compliance with their respective local jurisdiction.
- Prospectus is the official formal document.

EU Regulated Umbrella Fund Structure

- **Fund:** Finomics Sustainable Umbrella Fund (SICAV-RAIF)
- **Sub – Fund:** Impact Transformation Fund ISIN: LU2570851399
- **Regulation:** EU regulated Umbrella Fund structure in Luxembourg
- **Asset Class:** Alternative Investment
- **Term Umbrella Fund:** Evergreen
- **Term Sub – Fund:** 10 years with renewal option 2 x 2 years
- **ESG:** Will be classified as ESG 8
- **Target Volume:** 500m. EUR
- **Min. Subscription:** 5m. EUR on Sub-Fund level
- **Target Return:** 8% – 10 % p.a. over a term of 10 years
- **SDG:** Project specific
- **Investment Advisor:** Finomics AG
- **AIFM & Administrator:** Pandoo
- **Custodian Bank:** Quintet Private Bank
- **Auditor:** PwC, Luxembourg

Our Sustainable Development Goals (SDGs):

