



Impact Investments

It's time to make a difference! The constant crises plaguing our world are creating new challenges for our society.

Our impact investments make a measurable contribution to sustainable transformation. The selected projects take social and environmental aspects into account and generate a financial return.

The **Finomics Sustainable Umbrella** Fund therefore endeavours to achieve its investment objective by investing directly or indirectly in sustainable economic sectors that make a difference for people and nature.

The fund takes into account the environmental, social and governance aspects in connection with **ESG** and supports the **SDGs** (Sustainable Development Goals).

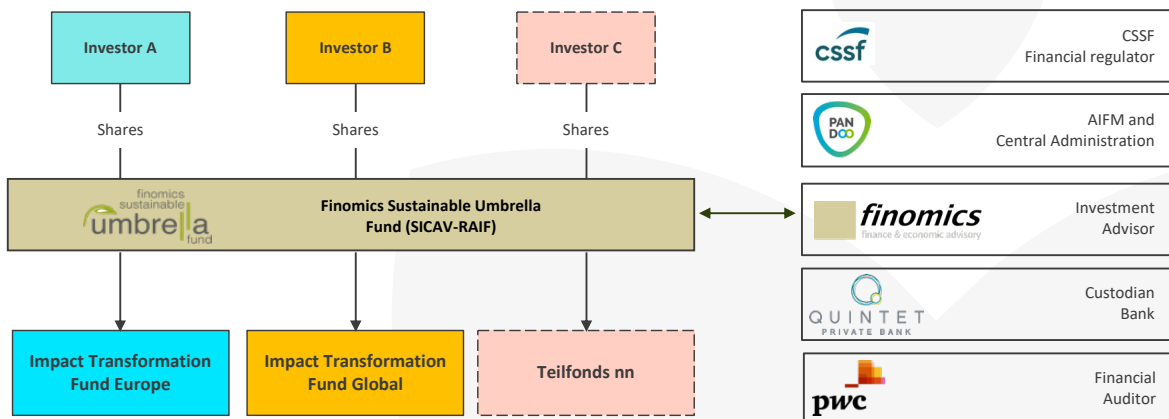
Various sub-funds will be set up within the umbrella fund structure, such as **Impact Transformation Europe** and **Impact Transformation Fund Global**.

Investment Strategy

The fund endeavours to achieve its investment objective by providing equity, mezzanine or loans to sustainable infrastructure projects in the renewable energy, carbon farming or life sciences sectors that generate attractive returns.

The fund's assets are primarily invested in the following areas:

- Production of hydrogen, methanol and synthetic fuels (SAF) – ESG9
- Carbon farming. Natural storage of CO₂, e.g. by increasing the humus layer in the soil - ESG9
- Implement desalination plants for seawater using renewable energy to provide drinking water for the population and water for agriculture – ESG 9
- Implement infrastructure projects in the field of renewable energies (e.g. solar, wind, water or other technologies) – ESG 9
- Construction and management of production facilities for sustainable goods, which are largely fuelled by renewable energies, e.g. in glass production – ESG8



Initiator and the team

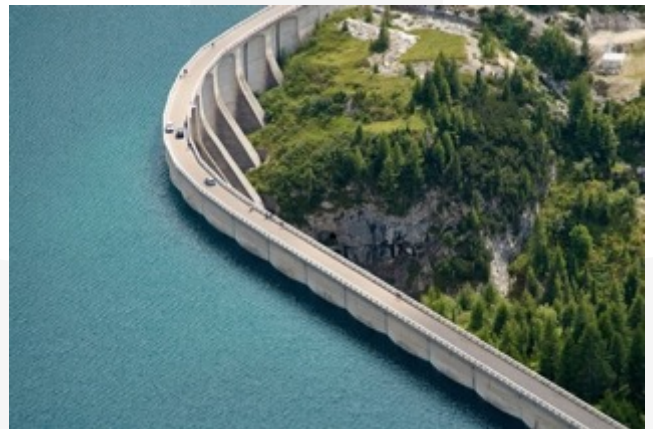
Finomics AG

- Finomics AG, based in Zurich, is the fund's investment advisor.
- The Finomics team has extensive experience in the successful structuring of funds in Luxembourg.
- In the operational phase of the fund, Finomics handles all tasks relating to financing, administration, regulatory requirements and reporting at fund level.
- Finomics will select all its suppliers and project managers and set up quality management for the fund with a dedicated team of experts.
- Finomics supports the process of raising capital for the fund from investors and sales partners.
- As a next step, Finomics is planning another impact investment sub-fund with promising projects and teams from the life sciences sector.
- Finomics AG will receive its asset manager licence from FINMA (Swiss Financial Market Supervisory Authority) in 2024.



Managers and expert teams

- An international team of managers and experts works closely with Finomics to ensure the highest quality standards at all levels of the business.
- The members of this team are engineers, chemists, physicists, biologists, producers and project managers with in-depth experience in the areas of global energy realisation, infrastructure, agriculture and forestry, food safety, sales, marketing and communication.
- The co-operation with universities (ETH, Fraunhofer, ...) enables the integration of research and development into the individual projects.



Details Fund

Costs, taxes and duties

- The annual operating costs of the fund amount to 100 basis points on the basis of the total fund volume.
- The investment advisors receive an advisory fee and a one-off fee for raising capital for the fund.
- Foreign investors domiciled outside Luxembourg should not be subject to tax in Luxembourg for the fund.
- Investors must consult their own tax advisors to ensure that the provisions of their local jurisdiction are complied with.
- The issue prospectus is the official formal document.



EU regulated umbrella fund structure

- **Fund:** Finomics Sustainable Umbrella Fund (SICAV-RAIF)
- **Sub-funds:** Impact Transformation Fund Europe and Impact Transformation Fund Global
- **Structure:** EU regulated fund structure in Luxembourg
- **Asset class:** Alternative investments
- **Maturity Umbrella Fund:** Evergreen
- **Sub-fund term:** 10 years with 2 x 2-year extension option
- **ESG:** Classified as ESG 8
- **Target volume:** EUR 500 million
- **Minimum investment:** EUR 1 million at sub-fund level
- **Target yield:** 8% - 10 % p.a. over a term of 10 years
- **SDG:** Project-specific
- **Investment advisor:** Finomics AG
- **AIFM & Administrator:** Pandoo
- **Custodian bank:** Quintet Private Bank
- **Auditor:** PwC, Luxembourg

Our Sustainable Development Goals (SDG):

